

# China Data Centre Market Report 2020 - 2025

## Table of Contents – China Data Centre – 2020

- Methodology – China Data Centre – 2020
- List of Figures – China Data Centre - 2020

## Executive Summary – The key highlights from the China Data Centre 2020 report

### Section 1 - The Chinese third-party Data Centre Landscape – as of 2020

- Introduction to the Chinese Data Centre Landscape
- Chinese Data Centres by domestic region & Data Centre area City Cluster
- The types of Chinese Data Centre business model
- The availability of power & renewable power for Chinese Data Centres
- The availability of domestic fibre in China
- The availability of international subsea cable fibre connecting China
- The customer segments for Chinese Data Centres
- Cloud, e-commerce & Hyperscale Data Centres in China
- Inward investment for the Chinese Data Centre segment
- Key Point Summary

### Section 2 – Key Chinese third-party Data Centre Provider Profiles – as of 2020

- Introduction to the key Chinese Data Centre Providers
- 21vianet Group Data Centre Profile
- BDx (Big Data Exchange) Data Centre Profile
- Centrin Data Centre Profile
- Chayora Holdings Data Centre Profile
- ChinData Data Centre Profile
- China Mobile Data Centre Profile
- China Telecom Data Centre Profile
- China Unicom Data Centre Profile
- Equinix Data Centre Profile
- GDS Holdings Data Centre Profile
- Beijing Sinnet Technology Co. Data Centre Profile
- Telehouse Data Centre Profile
- Key Point Summary

### Section 3 - Forecasts for the third-party Chinese Data Centre sector – from the end of 2020 to the end of 2025

- Introduction to the forecasts for the third-party Chinese Data Centre sector
- Forecast Data Centre raised floor space for the Chinese third-party Data Centre sector – from the end of 2020 to the end of 2025 - in m<sup>2</sup>
- Forecast Data Centre Customer Power (DCCP) for the Chinese third-party Data Centre sector – from the end of 2020 to the end of 2025 - in MW

- Forecast investment for the Chinese third-party Data Centre sector – from the end of 2020 to the end of 2025 - in millions of USD per annum
- Key Point Summary

### **Conclusions – Chinese Data Centre 2020 – The key developments & trends**

- Introduction to the key Chinese Data Centre developments & trends
- The key developments to date for the Chinese Data Centre market
- The key trends for the Chinese Data Centre market

### **A List of Figures – China Data Centre 2020 to 2025**

Figure 1 – A simplified map of China

Figure 2 – A Summary Table showing the key statistics for the third-party Chinese Data Centre market

Figure 3 – A chart showing the forecast growth in Chinese third-party Data Centre raised floor space from the end of 2020 to the end of 2025 in m<sup>2</sup>

Figure 4 – A chart showing the forecast growth in Chinese third-party Data Centre Customer Power (DCCP) from the end of 2020 to the end of 2025 in MW

Figure 5 – A chart & table showing forecast growth in third-party Chinese Data Centre space (in '000's of m<sup>2</sup>) from the end of 2020 to the end of 2025

Figure 6 – A table showing the forecast average power density per third-party Chinese Data Centre from 2020 to 2025

Figure 7 – A chart showing China's share of the worldwide market by population, mobile users, broadband users, GDP and third-party Data Centre raised floor space in per cent

Figure 8 – A chart showing the percentage of China use (by global population, global broadband use, mobile users, Data Centre space & GDP) is shown in per cent

Figure 9 – A table showing the key third-party Chinese Data Centre city cluster areas, by Data Centre raised floor space - in m<sup>2</sup>

Figure 10 – A table showing the foreign investors in the third-party Chinese Data Centre market

Figure 11 – A chart showing the forecast growth in Chinese Cloud Computing revenues from 2016 to 2021 in billions of USD

Figure 12 – A pie chart showing the key Chinese Data Centre Customer segments as a percentage

Figure 13 – A table showing the largest Chinese third-party Data Centres suitable for Hyperscale requirements

Figure 14 – A chart showing the key components of the Data Centre ecosystem

Figure 15 – A chart showing the largest third-party Data Centre Country Markets including China - forecast as of the end of 2020 - by raised floor space in '000s of m<sup>2</sup>

Figure 16 – A table showing the Data Centre raised floor space divided by population for selected Country Markets - including China

Figure 17 – A table showing the US UpTime Institute Tier classification for Data Centre facility design

Figure 18 – A table showing the Chinese third-party Data Centre facilities certified by the US UpTime Institute

Figure 19 – A table showing China and other countries ranked in the World Bank ease of doing business 2019 survey

Figure 20 – A table showing China & other countries rankings in the WEF GCI 2019 survey  
Figure 21 – A table showing the key Chinese third-party Data Centre city area clusters - by m<sup>2</sup>

Figure 22 – A pie chart showing a breakdown of the three Chinese Data Centre business models – in per cent - by the total number of facilities in China

Figure 23 – A pie chart showing China's energy mix including renewables as a percentage of the total (as of 2018)

Figure 24 – A table showing the Greenpeace/North China Electric Power Company survey of the use of renewable power by Chinese internet provider

Figure 25 – A table showing the key subsea fibre cables connecting China

Figure 26 – A pie chart showing the breakdown of the three key Chinese Data Centre customer segments as a percentage of the total market

Figure 27 – A table showing examples of key large Chinese Hyperscale Data Centre facilities

Figure 28 – A chart showing the new Hyperscale customers added by GDS Data Centres from 2016 to 2019

Figure 29 – A table showing the key new Chinese third-party Data Centre facilities being developed

Figure 30 – A table showing the Global Switch Data Centre footprint worldwide

Figure 31 – A chart showing 21vianet pricing (in Monthly Recurring Revenue per cabinet) from Q1-18 up to Q4-19 in USD per month

Figure 32 – A pie chart showing the largest Chinese third-party Data Centre Providers (by raised floor space forecast as of the end of 2020) in per cent

Figure 33 – A chart showing 21vianet Group capex trends from 2016 to 2020 (in millions of USD)

Figure 34 – A pie chart showing the breakdown of 21vianet Group racks by key Chinese cities as a percentage

Figure 35 – A table showing the planned growth in 21vianet Group Data Centre capacity for 2020 & 2021

Figure 36 – A table showing a list of selected Data Centre facilities used by China Telecom in China

Figure 37 – A pie chart showing the GDS Data Centre Hyperscale Customer Breakdown (Q4-19) in per cent

Figure 38 – A table showing the GDS Data Centre facilities by location, space & utilisation across China as of the end of 2019

Figure 39 – A table showing the GDS Data Centre facilities under construction as of the end of 2019

Figure 40 – A chart showing the growth in GDS Data Centre total capex costs since 2015 to 2019 – in millions of USD per annum

Figure 41 – A chart & table showing forecast Chinese third-party Data Centre raised floor space from the end of 2020 to the end of 2025 - in m<sup>2</sup>

Figure 42 – A chart & table showing forecast Chinese third-party Data Centre Customer Power (DCCP) from the end of 2020 to the end of 2025 - in MW

Figure 43 – A chart & table showing forecast Chinese third-party Data Centre investment from the end of 2020 to end of 2025 - in millions of USD

Figure 44 – A table showing the forecast for BTS Hyperscale Data Centre projects in Tier 2 Chinese cities (the GDS & GIC partnership)